

# Chapman and Cutler LLP

Attorneys at Law • Focused on Finance®

Since our founding in 1913, Chapman and Cutler has focused on finance. We have represented market participants in virtually all aspects of banking, corporate finance and securities, and public finance transactions since our inception.

Our firm consistently develops innovative and practical legal solutions for complex financial transactions. In addition to traditional financings, we are widely recognized for our experience in specific areas of finance, including leveraged leasing and other lease finance, asset securitization, and pooled investment products including defined portfolios and mutual funds. As part of our finance-oriented practice, Chapman represents creditors, indenture trustees and other financial market participants in bankruptcy proceedings, workouts and restructurings. In the area of public finance, our firm ranks among the leading law firms in the country serving as bond, underwriter's and disclosure counsel.

To complement Chapman's finance focus, we have a substantial general corporate practice involving the representation of business entities in mergers and acquisitions, divestitures, joint ventures, employee benefits, environmental, administrative and regulatory law, and litigation. We also provide personalized estate and gift planning, traditional probate legal services and sophisticated tax planning.