Aleph Working Group: February 13, 2008

222A Hesburgh Library, 10:30 am - 12:00 pm

Agenda:

MALC Re-barcoding project: update (all)

- Barcodes have been ordered, awaiting delivery (Pascal)
- Troubleshooting of wireless at SMC and HCC: border firewall issues (Tom)
- Both of these have been resolved; both were attributed to firewall issues
- Update from Bethel (Kevin)
- working at this now, will ramp up more over the summer, around E-F LC class, then upstairs A-B LC class
- Update from Holy Cross (Sarah)
- equipment ordered and arrived, awaiting new barcodes;
- Update from Saint Mary's (Kitty)
- halfway through reference area, using a loaned scanner, ordering two laptops/scanners for the summer, somewhere around 2k-2.5k, may also get completed AV collection before

Union View for MALC: Investigation (Pascal & Tom)

- Five Colleges Consortium discussion, February 5, 2008
- setting up additional call with Universite du Quebec

Unified Resource Discovery: Assessment Team (Pascal & Aaron)

• see: Resource Discovery Assessment

Circulation Monthly Statistics: Automate? (Tom)

- what priority do we want to assign automation of the monthly MALC statistics?
- we need to touch base with Tracey on this; she is not doing the full monthly stats (needs some additional privileges), but long-term this is an open question
- also how tight do we want statistics to be available, both monthly and at annual stat reporting cycles?
- perhaps more discussion at CWG? Pascal will pass to Tracey

Local Holdings Record (LHR) OCLC Webinar (Lisa)

- brief summary and status of project
- last Thursday watched webinar at BIC; Mary M., Laura B., Lisa S., Pascal C. attended
- of most interest to ILL folk in terms of Resource Delivery issues
- we learned that we do not have our symbol on MARCIVE Gov Docs records; may have to batch update these
- this will be rebroadcast later this spring '08 sometime, so that ILL folk could participate then
- Lisa and Pascal will work soon on extracting the data
- we found out we (ND) do not need EDX an account; one is already set up; need to transfer contact from Phil A. and Joe. R. to Tom H. and Pascal C.

- we are still waiting to hear back from INCOLSA re: acceptance of LHR work to OCLC
- WorldCat? Local also requires use of LHR, but unclear whether this means all records (serials and monographic, etc.) to participate
- Ohio State is using 008/20,21 to mark special collections for monographs; reduced ILL by 180 requests/week and increased fill rate (49% to 56%) at Ohio State;
- · Kitty added that this does reduce requests
- Bethel College has experienced a doubling or tripling of requests due to LHRs, as requestors can see what they have now

ND Acquisitions Update (Mandy)

- brief summary and plans for EDI and other changes
- Pam Scofield working on EDI in monographic acquisitions; working first with Blackwell on firm ordering; draft implementation plan, need to discuss specifics; Mandy and Leigh T. will work with Pam to answer these, coordinate with Blackwell on starting process
- uncertain what a reasonable timeframe is for implementation; discussions with Blackwell and ideally prior to close of FY
- combining spending accounts for next FY as well
- still in early planning stages
- discussing how standing orders may be handled, no official decisions or prioritization yet; Pam: moving standing orders into approval plan would better ensure we receive materials and have a solid funding source for these

DeBartolo? Hall Update (Pascal & Tracey)

- brief summary and status update
- Aaron showed and talked about the web interface he created for this
- more work needed with virtual types; setting this up as a genre would facilitate workflow and consistency; add to tag_text.dat
- these should be coded as relia instead of books, or another virtual type

Serial Projects (Pam)

- we would like to update subscription record for bind/discard and you can indicate retention
- 008 position 12 in holdings record; ideally if we could automate this process; a selective global change
- · Pam working on special projects; will set up a meeting
- we want to be more specific and selective on what actually gets claims to help workflow and reduce claiming

Authorities (Tom)

- we have been working on loading authorities; now working on an issue with old forms of headings which is moved to a COR field and how do we set this up so that the old form of the heading is retained and displayed
- if you make a change to the authorized form in a 1xx, the old form gets copied to a COR field (Aleph specific) when this heading is flipped
- DADM concerned with closed death dates in new MARCIVE data; many revised records are overwriting authorized forms with no link back to the bib
- Saint Mary's and Bethel both have used the correct heading function in Aleph; you can browse headings

and correct these one record at a time, it will locate all of the forms in the database and update these to the corrected form

• need to talk with DADM to see if they know about this functionality and if they would like to use it

Saint Mary's Projects (Kitty)

- new locations and collections upcoming, for local collections and Rome collections
- -- PascalCalarco 12 Feb 2008

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