Aleph Working Group: December 2009 Meeting

248 Hesburgh Library, 10:30 - 11:30 am

Agenda:

Final Call for Aleph 19-20 new Functionality Items to Test & Implement

Monographic Acquisitions (Mandy and Leigh)

- ACQ Request in WebOPAC ? ? (19)
- Automatic creation of monograph-type items in ACQ ? (20)
- General Invoice Payment Log? (20)
- Bulk Ordering/Bulk Arrival ? (20)
- warning based on acquisitions status changes (19)

Cataloging (Mary)

- improved split-screen functionality;
- enhancements to copy notes for item records, not currently used but enables patrons to see particulars about specifics at item level
- prioritizing batch loading: see p.60 in Aleph 19 release notes

Circulation (Tracey)

- RFID tables -- may be used if RFID pilot is funded?
- tab34 changes to fines that are sensitive to material type and call number range?
- SMS messaging is now possible for: 1) fulfilled hold requests; 2) overdue notification 3) recalls (19)
- Rush Cataloging enhancements ? (20)

MALC Colleges (Kitty, Sarah, Kevin):

- · report on meeting last week
- warning based on acquisitions status changes (Saint Mary's; 19)
- course reserves moving into Aleph GUI -- broad interest, perhaps Holy Cross as well (19)
- changing dates on multiple loans (circ) (20)
- authorities changes; correcting authority record and heading simultaneously (20);
- building hours for sublibraries (existing functionality, not set up)
- move pub patterns from ADM to HOL library (existing functionality)
- review validation tables for Cataloging re: MARC standard changes -- review for standardized tables across MALC; could be some local validation as well that needs to be retained
- 852\$\$k not currently indexed, would like this (Saint Mary's)

Serials (Pam, Mandy, Leigh)

- EDI changes?
- display last claim date on slip (20)

Systems (Tom, Aaron, Justin):

• implement Kerberos integration for ND staff user authentication

- Web OPAC: deep-linking externally for pre-populated article request/delivery
- NCIP 1.0 changes: for XC? New X-Services? see multi-item service, for example
- Web OPAC: searching w/filters -- we currently Javascript around this
- implement any Primo needed enhancements for catalog integration with Primo 3.0
- secure SMTP now possible; solves some security issues, opens others
- some Web OPAC enhancements: expanded bib info in MyLibraryCard ?; can now save records there as well;
- display of OPAC patron notices after login; check with Circ

Aleph Table & GUI packing Status (Aaron)

- · Aaron and Justin will report on the status of the Aleph 20 tables and GUI packaging
- Justin is working on Aleph 20 GUI packaging; goal to complete before Christmas
- check through Upgrade Express logs to target what tables have been touched by UE 19 and UE 20;
 Pascal will work with Aaron and Justin in January on this

Workgroups Status (all)

• how are workgroups organizing themselves and do you need anything to help w/your work at this point?

Staff Permissions Changes Status (Dave)

· Dave will report on staff permissions cleanup and changes

Other:

- Pascal has requested a new list be set up: ALEPH-20-DISCUSS-L; he will send note out when this is ready to add subscribers
- tomorrow, Pascal will send out a ULON providing some general information on Aleph upgrade and expected new functionality to be implemented; will also cc MALC Colleges reps
- -- PascalCalarco 15 Dec 2009

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