

## Aleph Working Group

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### November 17, 2010 248 Hesburgh Library, 10:30-11:30 am -- Agenda

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#### Aleph 20 Development server: potential projects

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- I'd like to start a discussion on potential projects that will require the Aleph development server (barnabas) in 2011 and begin to plan specifics for how the server will be used, timeframe, etc.

#### Acquisitions:

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- other vendors EDI config & implementation (Harrassowitz, Casselini, etc.)
- shelf-ready processing for approvals
- EDI invoicing
- OCLC WorldCat  Selection: firm order portal w/multiple book jobbers
- gift processing software: DCNS working on this; will require interaction with Aleph

#### Saint Mary's

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- Rare Books collection of ~1500 items; do not need barcode numbers on them; easily isolated by CCL search by collection
- is there a way to issue new barcodes without deleting existing item records as these contain valuable copy-specific information
- Holy Cross also has this issue; the Reference collection currently has legacy barcodes that need to be decided

#### Cataloging:

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- RDA implementation in Aleph? Will involve MALC coordination for both cataloging and public services
- Resource Description & Access (RDA) is a new cataloging standard that is beginning to be rolled out; a number of institutions are starting to contribute RDA records to OCLC
- do we implement the new field displays or convert these back to use AACR2
- national test going on; LC has not decided to adopt it yet; controversy on utility of how this improves access to patrons
- 040 \$\$e RDA = means of identifying these

#### PDS:

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- Tom has been working on implementing PDS with the latest versions of these for Aleph and Primo SSO

#### London Program & Tantar migration/integration:

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- touch base with Alice Tyrell again re: Koha and moving them to Aleph in 2011
- Tantar: separate OPAC for their materials; also interfacing with ERSA on EZ Proxy instance to limit access to ND electronic resources

#### Aleph EDI at Notre Dame (Mandy and Aaron)

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- Why are we doing this? need to streamline workflow so it is far less manual than it currently is; will eliminate manual creation of order record; improved accuracy; eventually improve time-to-shelf for materials

- Mandy and Aaron will summarize where we are with EDI for YBP, what has been accomplished, what remains, etc.
- EDI = Electronic Data Interchange, although this doesn't mean much 
- have been doing EDI for serials for Harrassowitz for 18+ months
- now working through YBP: approvals and firm order titles
- OCLC PromptCat  records ordered for more correct and verbose cataloging
- we are creating order records for YBP materials: Aleph job records price, fund information (more specificity for firm orders)
- YBP approvals currently in production
- YBP firm orders currently in development; two record loads with skeletal records from YBP initially; these later get overlaid with OCLC records
- Justin working on a script that goes out to FTP site and downloads any new records; job then creates item & holdings records and assigns sublibrary & location that the selector requested & circulation status
- currently we will leave holdings record creation off and revisit this later in the process, to keep process moving forward quickly
- GOBI ship records will come in the next day, and these get overlaid with OCLC PromptCat  records after that; still to be decisioned is shelf-ready preparation specifics that will impact what information comes into the item and holding record information
- PromptCat  records notify staff with an e-mail
- Saint Mary's is interested in creation of order records and record fund code information, they use Baker & Taylor; Mandy said that the process is very similar with B&T as to YBP

#### Address information for patrons & expiration dates (Justin & Aaron)

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- back in August when we changed the patron expiration dates, we did not notice that the patron address had their own expiration date
- do we want to use the ND model of also setting the patron address expiration dates?
- after discussion, Holy Cross, Bethel, Saint Mary's all confirmed that this was fine

-- [PascalCalarco](#) - 16 Nov 2010

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