Web installer › Step 3

Selecting Default Settings

MARC frameworks: MARC21

Mandatory

☑ Default MARC21 Standard Authority types:

  Personal Name
  Corporate Name
  Meeting Name
  Uniform Title
  Chronological Term
  Topical Term
  Geographic Name
  Genre/Form Term

  (authorities_normal_marc21)

☑ Default MARC 21 bibliographic framework.
  (marc21_framework_DEFAULT)

Optional

☑ Selected matching rules for MARC 21 bibliographic
  records, including:

  ISBN
  ISSN
  (marc21_default_matching_rules)

☐ 'FA', a 'Fast Add' minimal MARC21 framework suitable for ILL or on-the-fly cataloguing.
  (marc21_fastadd_framework)

☑ Simple MARC 21 bibliographic frameworks for some common types of bibliographic material.
  Frameworks are used to define the structure of your MARC records and the behavior of the integrated
  MARC editor. You can change these at any time after installation. The frameworks in this optional default
  setting include:

  BKS Books, Booklets, Workbooks

CF CD-ROMs, DVD-ROMs, General Online Resources
SR Audio Cassettes, CDs
VR DVDs, VHS
AR Models
KT Kits
IR Binders
SER Serials
(marc21_simple_bib_frameworks)

Other data

Mandatory

- ☑ Default Koha system authorised values
  (auth_values)

- ☑ Default classification sources and filing rules
  (class_sources)

- ☑ Defines default message tranports for email and sms.

  (message_transport_types)

- ☑ Sample frequencies for subscriptions
  (sample_frequencies)

- ☑ Sample notices
  (sample_notices)

- ☑ Defines default messages for the enhanced messaging configuration.
  (sample_notices_message_attributes)

- ☑ Defines default message transports for sending item due messages and
  advance notice messages through email and SMS.
  (sample_notices_message_transports)

- ☑ Sample numbering patterns for subscriptions
  (sample_numberpatterns)

- ☑ English stop words. You can change this after installation.
  (stopwords)

- ☑ Koha I18N support

  BIDI Stuff, Arabic and Hebrew
  Default mappings between script and language subcodes
  Language extensions
  (subtag_registry)

- ☑ Default user permissions flags
  (userflags)

☑ Detailed staff user permissions
   (userpermissions)

Optional

☑ Some basic default authorised values for library locations, item lost status, etc. You can change these at any time after installation.
   (auth_val)

☐ CSV profiles

   Default CSV export profiles; including one for exporting serial claims.
   (csv_profiles)

☑ Coded values conforming to the Z39.71-2006 holdings statements for bibliographic items.
   Refer to http://www.niso.org/standards/index.html for details.
   (marc21_holdings_coded_values)

☑ MARC code list for relators, as of http://www.loc.gov/marc/relators/relaterm.html
   (marc21_relatorterms)

☑ Some basic settings including USD currency, and a sampling of Z39.50 servers.
   (parameters)

☑ Useful patron atribute types:
   * SHOW_BCODE - Show barcode on the patron summary screen items listings
   (patron_atributes)

☐ Sample patron types and categories:

   Type: Categories:

   Adult patron - default patron type
   PT - Patron
   ST - Student
   BH - Homebound

   Child - patron with a guarantor
   K - Kid
   J - Juvenile
   YA - Young Adult

   Organization - patron is an institution, not a person
   ILL - Inter-library Loan
   SC - School
   L - Library

   Professional - a member of an organization (organization is guarantor)
   T - Teacher

S - Staff
B - Board

Types are currently hardcoded, but you can add/edit/delete categories after installation from the administration module.
(patron_categories)

☐ Sample label and patron card data
(sample_creator_data)

☐ Sample holidays:
Sundays
Christmas
New Year's
(sample_holidays)

☑ A set of default item types.
(sample_itemtypes)

☐ A few sample libraries.
(sample_libraries)

☐ Sample news items
(sample_news)

☐ Sample patrons
(sample_patrons)

☐ Sample quotes
(sample_quotes)

☑ LIBRARY OF CONGRESS
LIBRARY OF CONGRESS NAMES (authority records)
LIBRARY OF CONGRESS SUBJECTS (authority records)
COLUMBIA UNIVERSITY
SMITHSONIAN INSTITUTION LIBRARIES
(sample_z3950_servers)

When you've made your selections, please click 'Import' below to begin the process. It may take a while to complete, please be patient.

Import >>